

# Florida Government Finance Officers Association, Inc Meeting of the Board of Directors

Wednesday, November 13, 2024

**Teams Call** 

9:00 a.m.

# **FGFOA Mission**



2024-2025

The FGFOA is dedicated to being your professional resource by providing opportunities through Networking, Education, Information and Leadership.

#### Networking

- Promoting relationships among peers
- Cultivating strong relationships with other organizations
- Enhancing relationships with the Local Chapters

#### Education

- Creating balanced and cost-effective educational programs
- Utilizing various methods of delivery
- Enhancing cooperative training partnerships
- Promoting attainment and retention of certified officials

#### **Information**

- Delivering information through innovation
- Providing feedback and analysis on emerging legislative and technical issues
- Facilitating information sharing for members

### Leadership

- Providing opportunities for individual development
- Recognition of the FGFOA's governmental finance expertise
- Recruiting, mentoring and promoting leaders within our organization
- Recognizing member achievements

# ATTENDANCE - FGFOA BOARD MEETING

## **November 13, 2024**

<b>PRESENT</b>	PRESENT				
		<u>OFFICERS</u>			
		Rip Colvin			
		Nicole Gasparri			
		Kelly Strickland			
		,			
		<u>DIRECTORS</u>	1st Term	2nd Term	
		Sharon Almeida	2023-2026		
		Lorrie Brinson	2023-2026		
		Melissa Burns	2019-2022	2022-2025	
		Nicole Jovanovski	2022-2025		
		Missy Licourt	2021-2024	2024-2027	
		Anna Otiniano	2024-2027		
		Rebecca Schnirman	2022-2025		
		Allison Teslia	2024-2027		
		IMMEDIATE PAST PRESIDE	<u>NT</u>		
		Frank DiPaolo			
		COMMITTEE CHAIRS			
		Mary-Lou Pickles	Certification Comm	nittee	
		Sarah Simpson			
		Andrew Thompson	Conference Program Committee Educational Programs Committee		
		Yiemy Guzman	Event Host Committee		
		Jamie Roberson	Local Chapter		
		Kadem Ramirez	Professional Development Committee		
		Elizabeth Walter	2024 SOGF Committee		
		Shannon Ramsey-Chessman	Strategic Communications Committee		
		Jean-Michel Neault	Technical and Legislative Resources Committee		
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		CHAPTER PRESIDENTS			
		Rip Colvin	Big Bend Chapter		
		Jennifer Walker	Central Florida Chapter		
		Edward Linsky	Florida First Coast	•	
		Rebecca Spuhler	Gulf Coast Chapter		
		Lynn Stone	Hillsborough Chapt		
		Jennifer Cole	Nature Coast Chapter		
		Kristin Thompson	North Central Flori	_	
		Tracey Stevens	Palm Beach Chapter		
		Mindy Miller	Panhandle Chapter		
		Kathleen Campbell	South Florida Chapter		
		Kevin Greenville	Southwest Chapter		
		Teri Butler	Space Coast Chapter		
		Jamie Roberson	Treasure Coast Cha	_	
		Lory Irwin	Volusia Flagler Cha	apter	
		OTHERS IN ATTENDANCE			
		Paul Shamoun	Florida League of C	Cities	
		Jill Walker	Florida League of C		
		Karen Pastula	Florida League of C		
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# Florida Government Finance Officers Association, Inc. 2024-2025 Certification Committee Agenda Item

2024-2025 <u>CHAIRPERSON</u> Mary-Lou Pickles, CGFO

Retired 207 Clearwater Rd Interlachen, FL 32148-4325 (386) 937-0538 mlsp73@hotmail.com

**BOARD LIAISON** 

Missy Licourt

STAFF LIAISON
Karen Pastula

**COMMITTEE MEMBERS** 

Dee Dee Beaver

Rebecca Bowman

Teri Butler

Sondra Collamore

Ian Evans-Smith

Ann Harris Wynter

Carlisha Jenkins

Dallas Lee

Karin Lu

Jonathan McKinney

Karen Malcolm

Tanra-Lee Milson

Susan Nabors

Michael Perry

Liliya Sablukova

Alicia Sheffield

Scott Simpson

Kelly Strickland

Allen Weeks

**Denese Williams** 

Chelsie Wilson

Katherine Woodruff

Meeting Date: November 13, 2024

Title of Item: GFOA Scholarship

## **Executive Summary, Explanation or Background:**

President Rip Colvin recently found out that the GFOA offers scholarships annually to their CPFO Program. Each state association can award two scholarships per year (calendar, or whichever cycle the organization follows) to their members. The scholarship covers the \$1,200 enrollment fee, which includes two years and ten exam attempts. The only requirement is that they have a paid/current GFOA membership. Even though we will have a Reciprocity Agreement with GFOA, which will give CGFOs the right to register for \$600 with one year of participation and 5 exam attempts, recipients of this Scholarship will have two years to finish and 10 exam attempts.

#### Content

The committee voted via email to take advantage of this opportunity for 2024 with the following roll out plan:

Sending an email to the CGFOs who earned their designation between October 1, 2023 and September 30, 2024 to let them know about the opportunity, the GFOA membership requirement, etc., and ask those who are interested to provide their GFOA membership number to us within a specific deadline. The two scholarships would be selected from that pool by a lottery drawing, with the winners announced in December 2024.

In the future, the committee would formalize an application process that will include all CGFOs. The committee overwhelmingly favors a process that is open all CGFOs, and not based on any specific achievement such as our CGFO of the Year.

#### **Recommended Action:**

Board approval to offer the two Scholarships to all CGFOs who earned their designation between October 1, 2023 and September 30, 2024 for calendar year 2024 through a lottery drawing.

**Date** 

Mary-Lou Pickles November 5 2024

Committee Chair

## **NEXT MEETING:**

January 17, 2024 at 9:00 a.m., Drury Plaza Hotel, 1690 Raymond Diehl Road, Tallahassee					

OTHER BUSINESS:	